

Materials Forming, Machining and Tribology

Series editor

J. Paulo Davim, Department of Mechanical Engineering, University of Aveiro,
Aveiro, Portugal

More information about this series at <http://www.springer.com/series/11181>

Uday Shanker Dixit · Manjuri Hazarika
J. Paulo Davim

A Brief History of Mechanical Engineering



Springer

Uday Shanker Dixit
Indian Institute of Technology
Guwahati, Assam
India

J. Paulo Davim
Campus Santiago
University of Aveiro
Aveiro
Portugal

Manjuri Hazarika
Assam Engineering College
Guwahati, Assam
India

ISSN 2195-0911 ISSN 2195-092X (electronic)
Materials Forming, Machining and Tribology
ISBN 978-3-319-42914-4 ISBN 978-3-319-42916-8 (eBook)
DOI 10.1007/978-3-319-42916-8

Library of Congress Control Number: 2016946297

© Springer International Publishing Switzerland 2017

This work is subject to copyright. All rights are reserved by the Publisher, whether the whole or part of the material is concerned, specifically the rights of translation, reprinting, reuse of illustrations, recitation, broadcasting, reproduction on microfilms or in any other physical way, and transmission or information storage and retrieval, electronic adaptation, computer software, or by similar or dissimilar methodology now known or hereafter developed.

The use of general descriptive names, registered names, trademarks, service marks, etc. in this publication does not imply, even in the absence of a specific statement, that such names are exempt from the relevant protective laws and regulations and therefore free for general use.

The publisher, the authors and the editors are safe to assume that the advice and information in this book are believed to be true and accurate at the date of publication. Neither the publisher nor the authors or the editors give a warranty, express or implied, with respect to the material contained herein or for any errors or omissions that may have been made.

Printed on acid-free paper

This Springer imprint is published by Springer Nature
The registered company is Springer International Publishing AG Switzerland

To
Mechanical Engineering Fraternity

Preface

Mechanical engineering is concerned with reducing or eliminating physical effort of humans or domestic animals with the help of tools and/or machines. In that sense, mechanical engineering has been in existence almost since the primitive man was born on the Earth; tools in very crude form must have been used by the primitive man. Wheel was invented a few millennia before Christ, and theory of lever was proposed a few centuries before Christ. However, up to nineteenth century, the distinction between science and engineering was blurred. Different disciplines of engineering did not have separate identity. Mechanical engineering emerged as separate strong discipline of engineering in nineteenth century. The Institution of Engineers was formed in 1847 in UK. Today, mechanical engineering is flourishing along with its offspring like production engineering, industrial engineering, manufacturing engineering, mechatronics, automobile engineering, and aerospace engineering. In spite of it, most of the persons are not familiar with the history of mechanical engineering. There are a very few books on this topic, and they have been written a few decades ago. Since then, a lot of changes have taken place in mechanical engineering with the general development of technology in various fields particularly in electronics and computer science. At the same time, growing industrialization and population have put tremendous pressure on environment forcing us to think about the issue of sustainability. A book on the history of mechanical engineering narrating the development of this discipline since the times immemorial till modern age is the need of the hour. In this backdrop, three of us decided to write a brief history of mechanical engineering.

We decided to keep our treatment brief only, so that the book can be useful for professionals interested in a quick grasp of the history of mechanical engineering as well as for general public. Due to concise and simplified narration, the book can be used as a textbook for one-semester elective courses in engineering, management, or humanities. The attempt has been not only to present the development in the field of mechanical engineering chronologically but also to explain related technological

concepts in a highly simplified form. This will help the general audience to understand mechanical engineering and will be a recapitulation for mechanical engineers.

There are eight chapters in this book. Chapter 1 “What is Mechanical Engineering?” provides an introduction to mechanical engineering and describes its scope and objectives along with some discussion on the educational aspects of mechanical engineering. Chapter 2 “Landmark Revolutionary Inventions in Mechanical Engineering” discusses the history of landmark inventions as well as their working principle. The readers with imaginative minds will find this chapter very exciting. The chapter describes the development of those technological products, which have become very common in day-to-day life and it is difficult to live without some of those products, and yet there was a time, when the engineers were struggling to develop them.

Chapter 3 “History of Mechanics” describes the development of mechanics since the times of Aristotle to Einstein. Biographical details of the leading pioneers are also provided. Mechanics comprises solid mechanics as well as fluid mechanics and is a part of physics and mathematics. It finds profound application in civil and mechanical engineering. Chapter 4 “History of Thermodynamics and Heat Transfer” describes the development of thermodynamics beginning from about one century before Sadi Carnot (1796–1832). Sadi Carnot is considered as the father of thermodynamics. In that sense, thermodynamics is much younger to mechanics and got impetus from the development of steam engine. Heat transfer is considered to have started since the period of Newton. Apart from mechanical engineering, thermodynamics and heat transfer are important subjects of physics, mathematics, and chemical engineering.

Chapter 5 “Manufacturing through Ages” describes the history of manufacturing. The development of steam engine provided an impetus to industrial revolution (circa 1750–1850). Various machine tools were invented in this period. Manufacturing sector took a momentum with the concept of mass production. Today, 3D printing may produce economical product even when producing a single component. In this chapter, apart from the history of technological inventions, a review of various manufacturing processes (particularly machining and metal forming) is presented. Chapter 6 “Emergence of Production and Industrial Engineering” presents a brief history of production and industrial engineering. Production and industrial engineering have emerged as separate disciplines, but they are also part of a typical mechanical engineering curriculum. The students and professionals of management may also find this chapter interesting.

Chapter 7 “History of Mechatronics” describes the developments in the field of mechatronics starting from 1970s to early 2010s. This chapter contains the history of electrical engineering, as well as electronics engineering. Developments in the area of computer science and engineering are also discussed. Finally, the importance of these developments in the mechanical engineering is discussed. Mechatronics is the synergistic combination of mechanical engineering, electronics

engineering as well as other related disciplines. Chapter 8 “Future of Mechanical Engineering” concludes the book. It discusses the future trend based on the past history and present state of the art. It also provides some guidelines to mechanical engineering students and professionals.

This book will be useful for the professional and budding engineers for getting a general knowledge of the subject and familiarity with its history. It will also be helpful for school-level students planning to take up mechanical engineering as a profession. Finally, the book may be useful for anyone interested to know about mechanical engineering. The book may be adopted for a one-semester course on the history of mechanical engineering. It can also serve as a reference book for a course introducing the mechanical engineering.

While writing this book, a number of books, papers, and Web sites have been referred. The references have been listed. Any omission is inadvertent. Readers are requested to point out any correction. We shall try to incorporate it in future editions. We also request the readers to provide their valuable feedback through e-mails at uday@iitg.ac.in or pdavim@ua.pt.

We are grateful to our family members and friends for their encouragement and patience. We are thankful to Mr. Vinod Yadav, Ph.D. student of Department of Mechanical Engineering, Indian Institute of Technology Guwahati, for drawing some figures. We also thank the staff of Springer especially Dr. Mayra Castro for the kind cooperation we received.

Guwahati, India
Guwahati, India
Aveiro, Portugal

Uday Shanker Dixit
Manjuri Hazarika
J. Paulo Davim

Contents

1	What Is Mechanical Engineering?	1
1.1	Introduction	1
1.2	Definition of Mechanical Engineering.	4
1.3	Scope of Mechanical Engineering.	5
1.4	Mechanical Engineering Profession	6
1.5	Mechanical Engineering Education.	6
1.6	Offshoots of Mechanical Engineering.	7
1.6.1	Production Engineering	8
1.6.2	Industrial Engineering	8
1.6.3	Manufacturing Engineering	9
1.6.4	Automobile Engineering	10
1.6.5	Aerospace Engineering	10
1.6.6	Mechatronics	10
1.7	Relation of Mechanical Engineering with Other Engineering Disciplines	11
1.8	Changes in Mechanical Engineering Education Through Ages.	12
1.9	Conclusion	13
	References.	13
2	Landmark Revolutionary Inventions in Mechanical Engineering	15
2.1	Introduction	15
2.2	Invention of Wheel.	16
2.2.1	Mechanics of Wheel Motion	17
2.2.2	Uses of Wheel in Mechanical Engineering	18
2.3	Invention of Tools	19
2.3.1	Tools of Early Age	19
2.3.2	Types of Tools	20
2.4	Ship	22
2.4.1	A Brief Introduction to Boats and Ships	22
2.4.2	A Historical Note on Boats and Ships.	23

2.5	Windmills	25
2.6	Archimedes' Screw	27
2.7	Steam Engine	28
2.8	Railways	31
2.9	Internal Combustion Engine	32
2.10	Aircraft, Rockets, and Satellites	34
2.11	CNC Machines	35
2.12	Wootz Steel	37
2.13	Rapid Prototyping	38
2.14	Air-Conditioning and Refrigeration	40
2.15	Mechatronic Products	43
2.16	Conclusion	44
	References	45
3	History of Mechanics	47
3.1	Introduction	47
3.2	Period of Aristotle	49
3.3	Period of Archimedes	52
3.4	Hero of Alexandria	54
3.5	Period After Hero and Before Galileo	55
3.6	Period of Galileo	57
3.7	Period of Newton	62
3.8	Classical Mechanics After Newton	65
3.9	Relativistic and Quantum Mechanics	70
3.10	Conclusion	71
	References	71
4	History of Thermodynamics and Heat Transfer	73
4.1	Introduction	73
4.2	Developments in Thermal Science Before the Period of Sadi Carnot	74
4.3	Father of Thermodynamics: Sadi Carnot (1796–1832)	78
4.4	Carnot Cycle	80
4.5	Salient Topics of Thermodynamics	83
4.5.1	The Mechanical Equivalent of Heat	83
4.5.2	The First Law of Thermodynamics	84
4.5.3	The Second Law of Thermodynamics	85
4.5.4	Third Law of Thermodynamics	87
4.5.5	The Zeroth Law	87
4.5.6	Various Thermodynamic Cycles	88
4.6	Further Developments: Transformation to Quantitative Science	90
4.7	A Note on Energy and Exergy	91

Contents	xiii
4.8 Key Developments in Heat Transfer	93
4.9 Conclusion	96
References	96
5 Manufacturing Through Ages	99
5.1 Introduction	99
5.2 Machining	100
5.2.1 Evolution of Machine Tools and Cutting Tools	101
5.2.2 Research in Metal Cutting	105
5.3 Forming	108
5.3.1 Evolution of Metal-Forming Processes	108
5.3.2 Theoretical Studies on Metal-Forming Processes	111
5.4 Casting	113
5.5 Joining	113
5.6 Powder Metallurgy	115
5.7 Heat Treatment and Coating	116
5.8 Advanced Manufacturing	116
5.9 Micro- and Nanomanufacturing	118
5.10 Robotics in Manufacturing	119
5.11 3D Printing	120
5.12 Conclusion	121
References	121
6 Emergence of Production and Industrial Engineering	127
6.1 Introduction	127
6.2 A Brief History of Production and Industrial Engineering	129
6.3 Attempts to Improve Quality and Productivity in the Last 100 Years	135
6.4 The Course Structure of Production and Industrial Engineering Discipline	141
6.5 The New Frontiers	142
6.6 Conclusions	145
References	145
7 History of Mechatronics	147
7.1 Introduction	147
7.2 A Brief History of Electrical Engineering	148
7.3 A Brief History of Electronics and Computer Engineering	152
7.4 Emergence of Mechatronics as a Separate Discipline	156
7.5 Current Developments	157
7.6 Conclusions	163
References	163

8 Future of Mechanical Engineering	165
8.1 Introduction	165
8.2 Future Directions in Mechanical Engineering	166
8.3 Challenges Ahead	170
8.4 Conclusions	171
References	172
Index	175

About the Authors

Dr. Uday Shanker Dixit obtained a bachelor's degree in mechanical engineering from erstwhile University of Roorkee (now Indian Institute of Technology Roorkee) in 1987, an M.Tech. in mechanical engineering from Indian Institute of Technology Kanpur in 1993, and a Ph.D. in mechanical engineering from IIT Kanpur in 1998. He has worked in two industries—HMT, Pinjore, and INDOMAG Steel Technology, New Delhi, where his main responsibility was designing various machines. Dr. Dixit joined the Department of Mechanical Engineering, Indian Institute of Technology Guwahati, in 1998, where he is currently a professor. He was also the Officiating Director of Central Institute of Technology, Kokrajhar from February 2014 to May 2015. Dr. Dixit is actively engaged in research in various areas of design and manufacturing since last 25 years. He has authored/coauthored 72 journal papers, 80 conference papers, 19 book chapters, and 5 books in mechanical engineering. He has also coedited 3 books related to manufacturing. He has guest-edited 9 special issues of journals. Presently, he is an associated editor of the Journal of Institution of Engineers (India), Series C. He has guided 6 doctoral and 41 masters' students. Dr. Dixit also writes literary books in Hindi.

Dr. Manjuri Hazarika received her Ph.D. in mechanical engineering from Indian Institute of Technology Guwahati in 2011. Currently, she is an associate professor at the Department of Mechanical Engineering of Assam Engineering College, Guwahati. She has about 24 years of teaching experience, and her area of research interest is process planning, computer-integrated manufacturing, and green machining. She has published 10 articles in journals and conferences and coauthored one book.

Dr. J. Paulo Davim received his Ph.D. in mechanical engineering from the University of Porto in 1997, the Aggregate title from the University of Coimbra in 2005, and a DSc from London Metropolitan University in 2013. Currently, he is a professor at the Department of Mechanical Engineering of the University of Aveiro. He has about 30 years of teaching and research experience in manufacturing, materials, and mechanical engineering with special emphasis in machining and tribology.

He has worked as an evaluator of projects for international research agencies as well as an examiner of Ph.D. thesis for many universities. Recently, he has also started taking interest in management/industrial engineering and higher education for sustainability. He is the editor in chief of eight international journals, guest editor of journals, books editor, book series editor, and scientific advisory for many international journals and conferences. Presently, he is an editorial board member of 30 international journals and acts as reviewer for more than 80 prestigious Web of Science journals. In addition, he has also published, as author and coauthor, more than 10 books, 60 book chapters, and 350 articles in journals and conferences (more than 200 articles in journals).