

General Business and Project Information

FULL LEGAL NAME OF COMPANY/BORROWER:		TELEPHONE		
PRIMARY CONTACT:	TAX ID # OR SSN:	BUSINESS: _____		
_____		FAX: _____		
STREET ADDRESS:	CITY:	COUNTY:	STATE:	ZIP:
BILLING ADDRESS IF DIFFERENT THAN ABOVE:	CITY:	COUNTY:	STATE:	ZIP:
PROPOSED BUSINESS ADDRESS:	CITY:	COUNTY:	STATE:	ZIP:

Lease Information

DO YOU HAVE A LEASE WITH A LANDLORD OR AFFILIATE BUSINESS FOR THE PROPERTY YOUR BUSINESS NOW OCCUPIES?				
			YES	NO
			☐	☐
MONTHLY RENTAL AMOUNT	YEARS REMAINING ON LEASE	RENEWAL OPTION	YES	NO
\$ _____	_____		☐	☐

Loan Request \$ _____ (estimated)

- | | |
|--|---|
| ☐ Purchase Commercial Real Estate | ☐ Construction / Tenant Improvements |
| ☐ Business Acquisition | ☐ Stock / Membership Purchase |
| ☐ Partner Buyout | ☐ Purchase Equipment |
| ☐ Purchase Inventory | ☐ Debt Refinance (list original use of proceeds below) |
| ☐ Working Capital | ☐ Other _____ |

Company Ownership

(The SBA requires information on ALL owners, principals and officers of the company regardless of ownership percentage and or if they are guaranteeing the loan, completing the below information does not imply that the Business or Individual will be required to guarantee. If more than 10, please list on separate sheet in same format)

NAME	ADDRESS	SSN / EIN	% OF OWNERSHIP	EMAIL ADDRESS

Affiliates

(List below all business concerns in which the applicant or any of the individuals listed in the ownership section above have any ownership. If more than 8 exist, please list on separate page in same format as below)

NAME OF BUSINESS	TYPE OF BUSINESS	NAME OF OWNER	% OR OWNERSHIP	DATE OWNERSHIP ACQUIRED	DOES THIS AFFILIATE HAVE ANY SBA DEBT?

Collateral Offered for this Loan

TYPE OF COLLATERAL (CRE- Commercial Real Estate, RRE- Residential Real Estate, FF&E- Furniture Fixtures & Equipment, VEHICLES, ETC.)	OWNER (ON TITLE)	ADDRESS OR LOCATION OF COLLATERAL	VALUE OF COLLATERAL	AMOUNT OF EXISTING LIENS

Agreement

By signing below, you certify that all the information you've given us with this application is true and complete. You authorize us to verify all your statements with any source, obtain credit and employment history, (including your spouse's, if you live in a community property state) and exchange information with others about your credit and account experience with us. You agree to provide additional information that we may require to process this application.

You also agree to reimburse Celtic Bank or its expenses in connection with any credit commitment. These expenses include without limitation Celtic Bank appraisal, environmental services and legal costs and are payable even though the extension of credit may not be consummated.

 Signature

 Date